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May 26, 2009

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VINCE M. ROCHE
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ANTHONY M. HOHN

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LOUIS R. HURWITZ
JEAN H. BENDER

HOLTON DAVENPORT
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ELLSWORTH E. EVANS
1903-1996
DEMING SMITH
1920-1996

Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Mr. Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: City of Sioux Falls, South Dakota \$3,578,750 Water System Revenue Bond,
Series 2009A

City of Sioux Falls, South Dakota \$7,606,900 Water System Revenue Bond,
Series 2009B

City of Sioux Falls, South Dakota \$1,803,000 Wastewater System Revenue Bond,
Series 2009A

City of Sioux Falls, South Dakota \$2,540,000 Wastewater System Revenue Bond,
Series 2009B

Dear Mr. Nelson:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of \$4.00 for the filing fees. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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1914208

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$3,578,750 Water System Revenue Bond, Series 2009A

3. Date of Issue:

May 22, 2009

4. Purpose of Issue:

Replacement of vertical wells #60, 61, and #62 with a horizontal collector well and the rehabilitation of well #37 as outlined in the facilities plan dated October 2008.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$3,578,750.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25%

Total Aggregate Interest cost: \$562,582

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 22nd day of May, 2009.

By Eugene Beverhout
Finance Director

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$7,606,900 Water System Revenue Bond, Series 2009B

3. Date of Issue:

May 22, 2009

4. Purpose of Issue:

Replacement of water mains and valves at various locations throughout the city and the upgrade of the South Reservoir and Pumping Station as outlined in the facilities plan dated October 2008.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$7,606,900.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25%

Total Aggregate Interest cost: \$1,195,810

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 22nd day of May, 2009.

By Eugene Brewenhorst
Finance Director

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$1,803,000 Wastewater System Revenue Bond, Series 2009A

3. Date of Issue:

May 22, 2009

4. Purpose of Issue:

Improvements to the water reclamation facility to include replacement of equipment as outlined in the facilities plan dated September 2008

5. Type of Bond:

Wastewater System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$1,803,000.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25%

Total Aggregate Interest cost: \$283,433

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 22nd day of May, 2009.

By Eugene Bowerhorst
Finance Director

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$2,540,000 Wastewater System Revenue Bond, Series 2009B

3. Date of Issue:

May 22, 2009

4. Purpose of Issue:

Construction of Phase 1 of the Basin #13 Trunk Sewer, Section 2 and the lining of sanitary sewer lines located throughout the city as outlined in the facilities plan dated September 2008

5. Type of Bond:

Wastewater System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of \$2,540,000.

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25%

Total Aggregate Interest cost: \$399,289

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MAY 28 2009

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 22nd day of May, 2009.

By Eugene Bowenhurst
Finance Director